

# ApolloCoin Token (APC) Investment Disclaimers & Investment Risks

31 January 2018

We believe it is vitally important that you read and fully understand the following risks of investing.

## 1 Investment Risks

All investments, including virtual currency, are speculative in nature and involves substantial risk of loss. The ApolloCoin (APC) token is a debt security and token owners receive no equity in The Apollo Project, LLC. We encourage our investors to invest carefully. We are not responsible for losses of private keys associated with Ethereum or Bitcoin addresses of token holders or transfers to incorrect addresses. We also encourage investors to get personal advice from your professional investment advisor and to make independent investigations before acting on information that we publish. We do not in any way warrant or guarantee the success of any action you take in reliance on our statements or recommendations.

Past performance is not necessarily indicative of future results. All investments carry risk and all investment decisions of an individual remain the responsibility of that individual. There is no guarantee that systems, indicators, or signals will result in profits or that they will not result in losses. All investors are advised to fully understand all risks associated with any kind of investing they choose to do. Hypothetical or simulated performance is not indicative of future results. Unless specifically noted otherwise, all return examples provided in our websites and publications are based on hypothetical or simulated investing. We make no representations or warranties that any investor will, or is likely to, achieve profits similar to those shown, because hypothetical or simulated performance is not necessarily indicative of future results. Do not enter any investment without fully understanding the worst-case scenarios of that investment.

## **2 Forward Looking Statements**

Various statements contained in this presentation, including those that express a belief, expectation or intention, as well as those that are not statements of historical fact, are forward-looking statements. These forward-looking statements may include projections and estimates concerning the timing and success of strategies, plans or intentions. We have based these forward-looking statements on our current expectations and assumptions about future events. These assumptions include, among others, our projections and expectations regarding: market trends in the single-family home rental industry and in the local markets where we operate, our business strengths, our ideal tenant profile, the quality and location of our properties in attractive neighborhoods, our ability to create a cash flow opportunity with attractive current yields and upside from increasing rents and cost efficiencies and our understanding of our competition and general economic, demographic and real estate conditions that may impact our business. While we consider these expectations and assumptions to be reasonable, they are inherently subject to significant business, economic, competitive, regulatory and other risks, contingencies and uncertainties, most of which are difficult to predict and many of which are beyond our control and could cause actual results to differ materially from any future results, performance or achievements expressed or implied by these forward-looking statements. Investors should not place undue reliance on these forward-looking statements. We undertake no obligation to update any forward-looking statements to conform to actual results or changes in our expectations, unless required by applicable law.

## **3 Risks Related To Virtual Currency**

An investor's performance and the value of their tokens are subject to general economic conditions of the virtual currency market and risks associated with the performance of The Apollo Project, LLC. that generally do not decline when circumstances reduce the income from the property. Income from and the value of the AploCoin (APC) token may be adversely affected by the following factors: illiquidity of the token market, the market price of Bitcoin, the market price of Ether, the state of the Bitcoin network, the state of the Ethereum network, ongoing capital expenditures for Bitcoin mining hardware, ongoing capital energy and power infrastructure expenditures, and network uptime of our miners. We face competition from other Bitcoin mining and cloud mining services, but provide a service unique to The Apollo Project, LLC.

## **4 Disclaimer**

All calculations and data presented within The Apollo Project, LLC publications and digital marketing and media including but not limited to websites, brochures, presentations and return models are deemed to be accurate, but accuracy is not guaranteed. The projected pro forma returns on investment are

intended for the purpose of illustrative projections to facilitate analysis and are not guaranteed by The Apollo Project, LLC. or its affiliates and subsidiaries. Past performance is not an indicator of future results. The information provided herein is not intended to replace or serve as a substitute for any legal, tax, or other professional advice, consultation or service. The prospective buyer should consult with a professional in the respective legal, tax, accounting, blockchain, or other professional area before making any decisions or entering into any contracts pertaining to the ApolloCoin (APC) token described herein. All marketing and media material has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject. The information contained herein is not a substitute for a thorough due diligence investigation. The Apollo Project, LLC has not made any investigation, and makes no warranty or representation, with respect to the income or expenses for the ApolloCoin (APC) token or the future projected financial performance of the ApolloCoin (APC) token. The information presented has been obtained from sources we believe to be reliable; however, The Apollo Project, LLC has not verified, and will not verify, any of the information contained herein, nor has The Apollo Project, LLC conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein.